Case 25-10295 Doc 67-2 Filed 09/29/25 Entered 09/29/25 15:36:21 Desc Exhibit Exhibit B - Pro Forma for Plan Page 1 of 3

EXHIBIT B Premier Liumber & TexStar Lumber Pro forma

Month	1		2		3		4		5	6	7		8		9		10	11
Start Balance (from previous month)	\$ 	\$		\$	126,279.16	\$	223,408.74	¢ :	330,538.32	\$ 437,667.90 \$	544,797.4	8 \$		\$	669,837.31	¢	737,357.23 \$	
End Balance ^	\$ 29,149.58	\$	126,279.16		223,408.74		330,538.32			\$ 544,797.48 \$	602,317.4					\$	804,877.14 \$	
Revenue																		
Sales	\$ 338.000.00	\$	520,000.00	\$	520,000.00	\$	520,000.00	\$ 5	520,000.00	\$ 520,000.00 \$	520,000.0	0 \$	520,000.00	\$	520,000.00	\$	520,000.00 \$	520,000.00
Total Revenue	\$ 338,000.00	\$	520,000.00	\$	520,000.00	\$	520,000.00	•		\$ 520,000.00 \$	520,000.0	_	-	_	520,000.00	\$	520,000.00 \$	
Expenses																		
Cost of Goods Sold	2.6		4		4		4		4	4		4	4		4		4	
Feedstock	\$ 162,500.00	\$	250,000.00	\$	250,000.00	\$	250,000.00	\$ 2	250,000.00	\$ 250,000.00 \$	250,000.0	0 \$	250,000.00	\$	250,000.00	\$	250,000.00 \$	250,000.00
Direct Labor	\$ 13,043.25	\$	13,043.25	\$	13,043.25	\$	13,043.25	\$	13,043.25	\$ 13,043.25 \$	13,043.2	5 \$	13,043.25	\$	13,043.25	\$	13,043.25 \$	13,043.25
Mat Hardware	\$ 7,150.00	\$	11,000.00	\$	11,000.00	\$	11,000.00	\$	11,000.00	\$ 11,000.00 \$	11,000.0	0 \$	11,000.00	\$	11,000.00	\$	11,000.00 \$	11,000.00
Other	\$ 10,400.00	\$	16,000.00	\$	16,000.00	\$	16,000.00	\$	16,000.00	\$ 16,000.00 \$	16,000.0	0 \$	16,000.00	\$	16,000.00	\$	16,000.00 \$	16,000.00
Total Cost of Goods Sold	\$ 193,093.25	\$	290,043.25	\$	290,043.25	\$	290,043.25		290,043.25	290,043.25 \$	290,043.2	5 \$	290,043.25	\$	290,043.25	\$	290,043.25 \$	
Operating & G&A Expenses																		
Management	\$ 20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00 \$	\$	20,000.00	\$ 20,000.00 \$	20,000.0	0 \$	20,000.00	\$	20,000.00	\$	20,000.00 \$	20,000.00
Diesel	\$ 3,900.00	\$	6,000.00	\$	6,000.00	\$	6,000.00	\$	6,000.00	\$ 6,000.00 \$	6,000.0	0 \$	6,000.00	\$	6,000.00	\$	6,000.00 \$	6,000.00
Electricity	\$ 2,730.00	\$	4,200.00	\$	4,200.00	\$	4,200.00	\$	4,200.00	\$ 4,200.00 \$	4,200.0	0 \$	4,200.00	\$	4,200.00	\$	4,200.00 \$	4,200.00
Opex & Maint	\$ 5,200.00	\$	8,000.00	\$	8,000.00	\$	8,000.00	\$	8,000.00	\$ 8,000.00 \$	8,000.0	0 \$	8,000.00	\$	8,000.00	\$	8,000.00 \$	8,000.00
Equip Rental	\$ 3,000.00	\$	3,000.00	\$	3,000.00	\$	3,000.00	\$	3,000.00	\$ 3,000.00 \$	3,000.0	0 \$	3,000.00	\$	3,000.00	\$	3,000.00 \$	3,000.00
Insurance	\$ 4,500.00	\$	4,500.00	\$	4,500.00	\$	4,500.00	\$	4,500.00	\$ 4,500.00 \$	4,500.0	0 \$	4,500.00	\$	4,500.00	\$	4,500.00 \$	4,500.00
Admin / Travel / Comms / Office	\$ 1,300.00	\$	2,000.00	\$	2,000.00	\$	2,000.00	\$	2,000.00	\$ 2,000.00 \$	2,000.0	0 \$	2,000.00	\$	2,000.00		2,000.00 \$	2,000.00
Water	\$ 400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$ 400.00 \$	400.0	0 \$	400.00	\$	400.00	\$	400.00 \$	400.00
Total Opex + G&A Expenses	\$ 41,030.00	\$	48,100.00	\$	48,100.00	\$	48,100.00	\$	48,100.00	\$ 48,100.00 \$	48,100.0	0 \$	48,100.00	\$	48,100.00	\$	48,100.00 \$	48,100.00
Bankruptcy Expenses																		
Administrative Expenses*	\$ 30,000.00	\$	40,000.00	\$	40,000.00	\$	30,000.00	\$	30,000.00	\$ 30,000.00 \$	10,000.0	0						
IRS (\$81,798.04 @ 12%)**	\$ 7,267.66	\$	7,267.66	\$	7,267.66	\$	7,267.66	\$	7,267.66	\$ 7,267.66 \$	7,267.6	6 \$	7,267.66	\$	7,267.66	\$	7,267.66 \$	7,267.66
IRS (\$62,273.91 @ 12%)**	\$ 5,532.96	\$	5,532.96	\$	5,532.96	\$	5,532.96	\$	5,532.96	\$ 5,532.96 \$	5,532.9	6 \$	5,532.96	\$	5,532.96	\$	5,532.96 \$	5,532.96
IRS (\$70,723.47 @ 12%)**	\$ 6,283.69	\$	6,283.69	\$	6,283.69	\$	6,283.69	\$	6,283.69	\$ 6,283.69 \$	6,283.6	9 \$	6,283.69	\$	6,283.69	\$	6,283.69 \$	6,283.69
Hardin County (\$23,083.10 @ 12%)**	\$ 2,050.91	\$	2,050.91	\$	2,050.91	\$	2,050.91	\$	2,050.91	\$ 2,050.91 \$	2,050.9	1 \$	2,050.91	\$	2,050.91	\$	2,050.91 \$	2,050.91
Texas Workforce Commission (\$16,327.67 @ 12%)**	\$ 1,450.69	\$	1,450.69	\$	1,450.69	\$	1,450.69	\$	1,450.69	\$ 1,450.69 \$	1,450.6	9 \$	1,450.69	\$	1,450.69	\$	1,450.69 \$	1,450.69
Byline Bank (\$1,635,038.71)***	\$ 19,188.51	\$	19,188.51	\$	19,188.51	\$	19,188.51	\$	19,188.51	\$ 19,188.51 \$	19,188.5	1 \$	19,188.51	\$	19,188.51	\$	19,188.51 \$	19,188.51
Byline Bank (\$188,956.18)***	\$ 2,952.75	\$	2,952.75	\$	2,952.75	\$	2,952.75	\$	2,952.75	\$ 2,952.75 \$	2,952.7	5 \$	2,952.75	\$	2,952.75	\$	2,952.75 \$	2,952.75
General Unsecured Claims (\$1,670,631.95)	\$ -	\$	-	\$	-	\$	- \$	\$	-	\$ - \$	69,609.6	6 \$	69,609.66	\$	69,609.66	\$	69,609.66 \$	69,609.66
Total Bankruptcy Expenses	\$ 74,727.17	\$	84,727.17	\$	84,727.17	\$	74,727.17	\$	74,727.17	\$ 74,727.17 \$	124,336.8	3 \$	114,336.83	\$	114,336.83	\$	114,336.83 \$	114,336.83
Total Revenue (Line 13)	\$ 338,000.00	\$	520,000.00	\$	520,000.00	\$	520,000.00	\$ 5	520,000.00	\$ 520,000.00 \$	520,000.0	0 \$	520,000.00	\$	520,000.00	\$	520,000.00 \$	520,000.00
Total Epenses	\$ 308,850.42	- 1	422,870.42		422,870.42		412,870.42		412,870.42	412,870.42 \$	462,480.0		,		452,480.08		452,480.08 \$	452,480.08
Net Operating Cash Flow	\$ 29,149.58		97,129.58	_	97,129.58	_	107,129.58		107,129.58	107,129.58 \$	57,519.9				67,519.92		67,519.92 \$	67,519.92

[^]Debtor aims to maintain a cash balance of \$500,000 for unexpected expenses (i.e. weather and/or market shifts). This is a typical amount of cash reserves in Debtor's industry.

^{*}Includes Attorney Fees, Subchapter V Trustee fees, and misc. administrative fees.

^{**}All tax claims assume 7 months of interest at 12% before the effective date.

^{***} Claim will not be paid in full during life of the plan.

\$ 5 \$ 5 \$ 5	520,000.00	\$ 1 \$ \$ \$ \$	530,000.00 530,000.00 4.1 256,250.00 13,043.25	\$ 1,125,268. \$ 530,000. \$ 530,000. \$ 256,250.	00 \$ 00 \$	•	\$ 1, \$ \$,310,620.27	\$ 1,	,403,296.10	\$ 1	1,495,971.93	\$ 1	1,588,647.75							\$:		\$ 2	2,052,026.88	\$ 2	
\$ 5 \$ 5 \$ 5	339,916.97 520,000.00 520,000.00 4 250,000.00 13,043.25 11,000.00 16,000.00	\$ 1 \$ \$ \$ \$	530,000.00 530,000.00 4.1 256,250.00 13,043.25	\$ 1,125,268. \$ 530,000. \$ 530,000. \$ 256,250.	00 \$ 00 \$	5 1,217,944.45 5 530,000.00 6 530,000.00	\$ 1, \$ \$,310,620.27	\$ 1,	,403,296.10	\$ 1	1,495,971.93	\$ 1	1,588,647.75							\$:		\$ 2	2,052,026.88	\$ 2	2,144,702.70
\$ 5 \$ 5 \$ \$	520,000.00 520,000.00 4 2250,000.00 13,043.25 11,000.00 16,000.00	\$ \$ \$ \$	530,000.00 530,000.00 4.1 256,250.00 13,043.25	\$ 530,000. \$ 530,000. \$ 256,250.	00 \$	5 530,000.00 5 530,000.00	\$ \$	530,000.00	\$	530,000.00	\$															
\$ 5 \$ 2 \$ \$	4 250,000.00 13,043.25 11,000.00 16,000.00	\$	4.1 256,250.00 13,043.25	\$ 530,000. \$ 256,250.	1.1	530,000.00	\$					530,000.00	.											500,000,00	4	530 000 00
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\$ \$ \$	250,000.00 13,043.25 11,000.00 16,000.00	\$ \$	256,250.00 13,043.25	\$ 256,250.		4.1																				
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\$	16,000.00							13,043.25		13,043.25		13,043.25		13,043.25		13,043.25		13,043.25		13,043.25		13,043.25		13,043.25		13,043.25
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· -		Ψ	290,900.23	φ 230,300.	.J	290,900.23	Ψ	230,300.23	Ψ	290,900.23	Ψ	230,300.23	Ψ	290,900.23	Ψ	290,900.23	Ψ	290,900.23	Ψ	230,300.23	Ψ	290,900.23	Ψ	230,300.23	Ψ	230,300.23
\$	20,000.00	\$	20,000.00	\$ 20,000.	00 \$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00
\$	6,000.00		6,150.00					6,150.00		6,150.00		6,150.00		6,150.00		6,150.00		6,150.00		6,150.00		6,150.00		6,150.00		6,150.00
\$	4,200.00		4,305.00					4,305.00		4,305.00		4,305.00		4,305.00		4,305.00		4,305.00		4,305.00		4,305.00		4,305.00		4,305.00
\$	8,000.00		8,200.00			•		8,200.00		8,200.00		8,200.00		8,200.00		8,200.00		8,200.00		8,200.00		8,200.00		8,200.00		8,200.00
\$	3,000.00		3,000.00					3,000.00		3,000.00		3,000.00		3,000.00		3,000.00		3,000.00		3,000.00		3,000.00		3,000.00		3,000.00
\$	4,500.00	\$	4,500.00	\$ 4,500.	00 \$			4,500.00	\$	4,500.00		4,500.00		4,500.00	\$	4,500.00		4,500.00	\$	4,500.00	\$	4,500.00		4,500.00		4,500.00
\$	2,000.00	\$	2,050.00	\$ 2,050.	00 \$	2,050.00	\$	2,050.00	\$	2,050.00	\$	2,050.00	\$	2,050.00	\$	2,050.00	\$	2,050.00	\$	2,050.00	\$	2,050.00	\$	2,050.00	\$	2,050.00
\$	400.00	\$	400.00	\$ 400.	00 \$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00
\$	48,100.00	\$	48,605.00	\$ 48,605.	00 \$	48,605.00	\$	48,605.00	\$	48,605.00	\$	48,605.00	\$	48,605.00	\$	48,605.00	\$	48,605.00	\$	48,605.00	\$	48,605.00	\$	48,605.00	\$	48,605.00
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	19,188.51		19,188.51	•			-	19,188.51		19,188.51		19,188.51		19,188.51		19,188.51	\$	19,188.51		19,188.51		19,188.51		19,188.51		19,188.51
\$	2,952.75		2,952.75			•		2,952.75		2,952.75		2,952.75		2,952.75		2,952.75		2,952.75		2,952.75		2,952.75		2,952.75		2,952.75
	69,609.66		69,609.66			•		69,609.66		69,609.66		69,609.66		69,609.66		69,609.66		69,609.66		69,609.66		69,609.66		69,609.66		69,609.66
	114,336.83		91,750.92	-		•		91,750.92	-	91,750.92		91,750.92		91,750.92		91,750.92	-	91,750.92	-	91,750.92		91,750.92	-	91,750.92	-	91,750.92
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	152,480.08		437,324.17			•		437,324.17			\$	437,324.17		•		437,324.17		437,324.17			\$	437,324.17		437,324.17		437,324.17
	67,519.92		92,675.83	•		•		92,675.83		92,675.83	-													92,675.83	\$	

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\$	256,250.00	\$	262,500.00	\$	262,500.00	\$	262,500.00	\$	262,500.00	\$	262,500.00	\$	262,500.00	\$	262,500.00	\$	262,500.00	\$	262,500.00	\$	262,500.00
\$	13,043.25		13,043.25		13,043.25		13,043.25		13,043.25		13,043.25		13,043.25		13,043.25		13,043.25		13,043.25		13,043.25
\$	11,275.00	\$	11,550.00		11,550.00		11,550.00		11,550.00		11,550.00		11,550.00		11,550.00		11,550.00		11,550.00		11,550.00
\$	16,400.00	\$	16,800.00	\$	16,800.00	\$	16,800.00	\$	16,800.00	\$	16,800.00	\$	16,800.00	\$	16,800.00	\$	16,800.00	\$	16,800.00	\$	16,800.00
\$	296,968.25	\$	303,893.25	\$	303,893.25	\$	303,893.25	\$	303,893.25	\$	303,893.25	\$	303,893.25	\$	303,893.25	\$	303,893.25	\$	303,893.25	\$	303,893.25
\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00	\$	20,000.00
\$	6,150.00	\$	6,300.00	\$	6,300.00	\$	6,300.00	\$	6,300.00	\$	6,300.00	\$	6,300.00	\$	6,300.00	\$	6,300.00	\$	6,300.00	\$	6,300.00
\$	4,305.00	\$	4,410.00	\$	4,410.00	\$	4,410.00	\$	4,410.00	\$	4,410.00	\$	4,410.00	\$	4,410.00	\$	4,410.00	\$	4,410.00	\$	4,410.00
\$	8,200.00	\$	8,400.00	\$	8,400.00	\$	8,400.00	\$	8,400.00	\$	8,400.00	\$	8,400.00	\$	8,400.00	\$	8,400.00	\$	8,400.00	\$	8,400.00
\$	3,000.00	\$	3,000.00	\$	3,000.00	\$	3,000.00	\$	3,000.00	\$	3,000.00	\$	3,000.00	\$	3,000.00	\$	3,000.00	\$	3,000.00	\$	3,000.00
\$	4,500.00	\$	4,500.00	\$	4,500.00	\$	4,500.00	\$	4,500.00	\$	4,500.00	\$	4,500.00	\$	4,500.00	\$	4,500.00	\$	4,500.00	\$	4,500.00
\$	2,050.00	\$	2,100.00	\$	2,100.00	\$	2,100.00	\$	2,100.00	\$	2,100.00	\$	2,100.00	\$	2,100.00	\$	2,100.00	\$	2,100.00	\$	2,100.00
\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00	\$	400.00
\$	48,605.00	\$	49,110.00	\$	49,110.00	\$	49,110.00	\$	49,110.00	\$	49,110.00	\$	49,110.00	\$	49,110.00	\$	49,110.00	\$	49,110.00	\$	49,110.00
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\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
\$	19,188.51	\$	19,188.51	\$	19,188.51	\$	19,188.51	\$	19,188.51	\$	19,188.51	\$	19,188.51	\$	19,188.51	\$	19,188.51	\$	19,188.51	\$	19,188.51
\$	2,952.75	\$	2,952.75	\$	2,952.75	\$	2,952.75	\$	2,952.75	\$	2,952.75	\$	2,952.75	\$	2,952.75	\$	2,952.75	\$	2,952.75	\$	2,952.75
\$	69,609.66	\$	69,609.66	\$	69,609.66	\$	69,609.66	\$	69,609.66	\$	69,609.66	\$	69,609.66	\$	69,609.66	\$	69,609.66	\$	69,609.66	\$	69,609.66
\$	91,750.92	\$	91,750.92	\$	91,750.92	\$	91,750.92	\$	91,750.92	\$	91,750.92	\$	91,750.92	\$	91,750.92	\$	91,750.92	\$	91,750.92	\$	91,750.92
\$	530,000.00	\$	542,000.00	\$	542,000.00	\$	542,000.00	\$	542,000.00	\$	542,000.00	\$	542,000.00	\$	542,000.00	\$	542,000.00	\$	542,000.00	\$	542,000.00
\$	437,324.17		444,754.17		444,754.17		444,754.17		•	\$	444,754.17		444,754.17		444,754.17	\$	444,754.17		444,754.17		444,754.17
\$	92,675.83	_	97,245.83		97,245.83		97,245.83		97,245.83	_	97,245.83		97,245.83		97,245.83	\$	97,245.83	\$	97,245.83	\$	97,245.83